## **VMware International Unlimited Company**

(a public unlimited company incorporated under the laws of Ireland under registered number 402208)

(the "Issuer")

The Listing Committee of the Cayman Islands Stock Exchange

January 28, 2022

## NOTICE OF PRINCIPAL REPAYMENT

## Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the Promissory Note Tranche A due 31 May 2034 (ISIN: IEooBJXPSX35) (the "Note") listed on the official list of the CSX on 9 October 2019. Capitalised terms used herein but not otherwise defined shall have the same meaning as in the terms and conditions of the Note.

Pursuant to the terms of the Note, the Issuer and VMware Technology Holdings Limited have entered into a written agreement allowing the Issuer to repay \$400 million of the principal amount outstanding. Immediately following this repayment on January 28, 2022 the principal amount remaining and outstanding under the Note will be \$21.9 billion.

Enquiries:	
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